



GRUPA PBG

(RAFAKO spółka akcyjna with its registered office at ul. Łąkowa 33, Racibórz, Poland, entered in the Business Register of the National Court Register under No. 0000034143)

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: January 16th 2018

Subject: Last listing date set for allotment certificates on Series K Shares and admission and introduction of Series K Shares to stock market trading (Current Report No. 4/2018).

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Current Report No. 4/2018

The Management Board of RAFAKO S.A. (the "**Company**") announces that on January 16th 2018 it was notified that on January 16th 2018 the Management Board of the Warsaw Stock Exchange (the "**WSE**") passed the following resolutions:

1. Resolution No. 40/2018 setting the last listing date for the allotment certificates on Series K ordinary bearer shares in the Company on the WSE Main Market, whereby the WSE Management Board set January 17th 2018 as the last listing date for 42,500,000 (forty-two million, five hundred thousand) allotment certificates on Series K ordinary bearer shares in the Company with a par value of PLN 2 (two złoty) per share, assigned ISIN code PLRAFAK00091 by the Central Securities Depository of Poland ("**CSDP**");
2. Resolution No. 41/2018 to admit and introduce to trading on the WSE Main Market Series K ordinary bearer shares in the Company, whereby the WSE Management Board:
 - a. stated that 42,500,000 (forty-two million, five hundred thousand) Company Series K ordinary bearer shares with a par value of PLN 2.00 (two złoty) per share ("**Series K Shares**") were admitted to trading on the main market; and
 - b. resolved to introduce Series K Shares to trading on the main market as of January 18th 2018 on the condition that they were registered by the CSDP and assigned ISIN code PLRAFAK00018 on January 18th 2018.

This current report is published pursuant to is Art. 56.1.2a of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005, in conjunction with Par. 34.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.

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Agnieszka Wasilewska-Semail, President of the Management Board

Jarosław Duśiło, Vice President of the Management Board